

<b>IHSG</b>	<b>7,080</b>
Change (%)	<b>0.62%</b>
Net Foreign	<b>0</b>
Support	<b>7020</b>
Resistance	<b>7150</b>

Sectoral	Last	Change %
IDX:IDX BASIC	1,251.9	1.22%
IDX:IDX CYCLIC	834.9	1.65%
IDX:IDX ENERGY	2,689.3	1.17%
IDX:IDX FINANCE	1,392.6	-0.28%
IDX:IDX HEALTH	1,456.5	1.05%
IDX:IDX NONCYC	729.5	2.28%
IDX:IDX INDUSTRI	1,035.6	1.68%
IDX:IDX INFRA	1,478.9	0.64%
IDX:IDX PROPERT	756.8	0.26%
IDX:IDX TECHNO	3,997.8	3.01%
IDX:IDX TRANS	1,300.7	0.59%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,544	-0.07%
S&P 500	5,882	-0.43%
NASDAQ Composite	19,311	-0.90%
FTSE 100	8,173	0.64%
DAX PERFORMANCE-INDEX	19,909	-0.38%
IHSG	7,080	0.62%
HANG SENG INDEX	20,060	0.00%
Nikkei 225	39,895	-0.96%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.55 percent
Inflation Rate MoM	0.3 percent
Interest Rate	6 percent
Balance of Trade	4420 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.6 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Pendapatan Oke, Kuartal III 2024 Laba SDMU Melangit 695 Persen
- Tambah Porsi, Indo Resources Gulung 586,78 Juta Saham NSSS
- Garap Kendaraan Listrik, Entitas ERAL Menjadi ATPM XPENG
- CCSI Minta Restu Right Issue 133,3 Juta Saham
- Lego 31,67 Juta Lembar, Komisaris AMRT Raup Rp90,27 Miliar

### NEWS MARKET

Awal 2025 menghadirkan berbagai sentimen penting yang akan memengaruhi pasar keuangan Indonesia, termasuk proyeksi inflasi, potensi ekspansi PMI Manufaktur, dan pengaruh kebijakan domestik serta global. Meskipun tantangan tetap ada, data ekonomi dan kebijakan baru diharapkan membawa peluang positif bagi pasar.

#### \*1. Konsensus Inflasi Indonesia Desember 2024\*

- Inflasi bulanan (mtm) diproyeksikan mencapai \*0,47%\*, tertinggi dalam sembilan bulan terakhir.
- Inflasi tahunan (yoy) diperkirakan menyentuh \*1,61%\*, yang akan menjadi inflasi tahunan terendah dalam sejarah Indonesia.
- Faktor utama rendahnya inflasi:
  - Melemahnya daya beli masyarakat.
  - Normalisasi harga bahan pangan, terutama beras.
- Indonesia mengalami deflasi selama \*lima bulan berturut-turut\* (Mei-September 2024), periode terburuk sejak 1999.

#### \*2. Proyeksi PMI Manufaktur Indonesia\*

- PMI Manufaktur Indonesia periode Desember 2024 diprediksi masuk ke \*zona ekspansi\* setelah lima bulan berturut-turut berada di zona kontraksi.
- November 2024: PMI Manufaktur tercatat \*49,6%\*, sedikit membaik dari Oktober \*49,2%\* tetapi tetap menunjukkan kontraksi.
- Penyebab kontraksi:
  - Melemahnya pesanan baru untuk lima bulan berturut-turut.
  - Penurunan lapangan kerja di sektor manufaktur.

#### \*3. Potensi Pelemahan Rupiah di Awal Tahun\*

- Pasar non-deliverable forward (NDF) menunjukkan koreksi nilai tukar rupiah terhadap dolar AS.
- Ekspektasi pasar terkait kebijakan moneter The Fed pada 2025:
  - Pendekatan hati-hati terhadap pemotongan suku bunga.
  - Inflasi AS yang tetap di atas target tahunan 2%.
- Kebijakan ekonomi presiden terpilih Donald Trump, seperti pemotongan pajak, deregulasi, dan tarif, diharapkan memengaruhi pertumbuhan global dan tekanan harga.

#### \*4. Kebijakan PPN 12% untuk Barang Mewah\*

- PPN 12% berlaku mulai 2025, tetapi hanya dikenakan pada barang mewah.
- Barang kebutuhan pokok dan penting (Bapokting) tidak terdampak PPN 12%, tetap diberikan fasilitas bebas PPN atau tarif lebih rendah.
- Rincian barang yang terkena PPN diatur dalam \*PMK Nomor 15 Tahun 2023\* dan \*Perpres Nomor 59 Tahun 2020\*.

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](http://kontan.co.id),

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MYOR	2,780	Trading Buy	2,830	2,910	2,690	Huge Volume Accumulation, entry level: 2700-2780
SSIA	1,345	Hold	1,370	1,410	1,300	Overbought
TLKM	2,710	Trading Buy	2,760	2,840	2,620	Oversold
JPFA	1,940	Trading Buy	1,975	2,030	1,880	Huge Volume Accumulation, entry level: 1890-1940
BBRI	4,080	Speculative Buy	4,160	4,280	3,950	Consolidation, entry level: 3960-4080

# LQ45 TECHNICAL VIEW



Thursday, January 2, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	740	755	790	815	830	ACES	-0.63%	16	9.7%	11%	710	▼	995	-21%	
ADRO	2,340	2,370	2,430	2,490	2,520	ADRO	-4.33%	3	2.1%	17%	2,070	▼	4,300	-43%	
AKRA	1,015	1,045	1,120	1,175	1,210	AKRA	-0.88%	9	-24.1%	0%	1,115	▼	1,865	-40%	
AMRT	2,680	2,730	2,780	2,870	2,890	AMRT	-5.44%	32	-5.1%	12%	2,490	▼	3,650	-24%	
ANTM	1,380	1,435	1,435	1,545	1,545	ANTM	-1.37%	14	-15.8%	22%	1,175	▼	1,845	-22%	
ARTO	2,190	2,260	2,390	2,520	2,580	ARTO	-0.42%	309	-17.6%	26%	1,895	▼	3,700	-35%	
ASII	4,810	4,840	4,900	4,960	4,990	ASII	-0.61%	6	-13.3%	14%	4,290	▼	5,750	-15%	
BBCA	9,525	9,600	9,750	9,900	9,975	BBCA	-0.26%	23	3.7%	11%	8,775	▼	10,950	-11%	
BBNI	4,190	4,230	4,380	4,450	4,520	BBNI	0.00%	8	-18.5%	3%	4,260	▼	6,250	-30%	
BBRI	4,090	4,080	4,200	4,180	4,240	BBRI	-0.24%	10	-26.6%	4%	4,050	▼	6,450	-35%	
BBTN	1,105	1,115	1,130	1,145	1,150	BBTN	-0.88%	5	-9.6%	2%	1,105	▼	1,610	-30%	
BMRI	5,550	5,600	5,700	5,800	5,850	BMRI	-1.72%	9	-5.8%	3%	5,525	▼	7,550	-25%	
BRIS	2,610	2,650	2,750	2,830	2,880	BRIS	-1.79%	19	58.0%	63%	1,685	▼	3,350	-18%	
BRPT	880	890	920	940	955	BRPT	1.10%	336	-30.8%	17%	785	▼	1,458	-37%	
BUKA	111	115	125	133	138	BUKA	1.63%	#N/A	-42.1%	17%	107	▼	214	-42%	
CPIN	4,590	4,650	4,760	4,870	4,920	CPIN	0.00%	38	-5.3%	8%	4,410	▼	5,650	-16%	
EMTK	472	474	515	515	535	EMTK	-5.50%	68	-12.7%	47%	350	▼	625	-18%	
ESSA	760	780	810	850	865	ESSA	-1.22%	15	52.8%	65%	490	▼	1,010	-20%	
EXCL	2,200	2,210	2,250	2,270	2,290	EXCL	0.00%	19	12.5%	13%	1,985	▼	2,650	-15%	
GGRM	12,900	13,000	13,275	13,450	13,575	GGRM	0.00%	14	-34.7%	6%	12,500	▼	21,350	-38%	
GOTO	57	60	68	74	78	GOTO	-4.23%	#N/A	-20.9%	36%	50	▼	92	-26%	
HRUM	1,000	1,010	1,030	1,050	1,060	HRUM	0.00%	7	-22.8%	1%	1,015	▼	1,590	-35%	
ICBP	11,100	11,125	11,575	11,625	11,850	ICBP	1.31%	17	9.5%	21%	9,600	▼	12,875	-10%	
INCO	3,400	3,490	3,520	3,690	3,700	INCO	0.28%	22	-18.3%	1%	3,500	▼	5,218	-33%	
INDF	7,550	7,600	7,700	7,800	7,850	INDF	0.00%	7	19.4%	32%	5,850	▼	8,300	-7%	
INKP	6,450	6,575	6,725	6,975	7,050	INKP	-1.10%	7	-19.2%	2%	6,600	▼	10,000	-33%	
INTP	7,050	7,225	7,575	7,925	8,100	INTP	1.00%	15	-19.4%	21%	6,275	▼	9,500	-20%	
ITMG	23,925	24,750	25,300	26,950	27,225	ITMG	-1.36%	5	-1.4%	7%	23,575	▼	28,775	-12%	
KLBF	1,310	1,325	1,400	1,425	1,460	KLBF	5.26%	21	-13.0%	12%	1,245	▼	1,795	-22%	
MAPI	1,275	1,300	1,410	1,460	1,515	MAPI	2.92%	14	-21.2%	14%	1,240	▼	2,050	-31%	
MBMA	420	434	454	482	492	MBMA	-2.99%	129	-18.9%	1%	448	▼	730	-38%	
MDKA	1,440	1,510	1,615	1,750	1,800	MDKA	2.87%	#N/A	-40.2%	4%	1,550	▼	2,970	-46%	
MEDC	1,055	1,075	1,090	1,125	1,130	MEDC	-0.46%	5	-5.6%	7%	1,015	▼	1,635	-33%	
MTEL	625	635	645	665	670	MTEL	-0.77%	25	-8.5%	17%	550	▼	710	-9%	
PGAS	1,545	1,560	1,590	1,620	1,635	PGAS	0.00%	7	40.7%	46%	1,090	▼	1,700	-6%	
PGEO	890	905	955	985	1,010	PGEO	-0.52%	15	-18.4%	9%	880	▼	1,500	-36%	
PTBA	2,420	2,520	2,590	2,780	2,810	PTBA	0.00%	5	6.1%	9%	2,380	▼	3,180	-19%	
PTMP	47	51	56	63	65	PTMP	1.82%	10	-72.3%	8%	52	▼	338	-83%	
SIDO	530	550	555	590	590	SIDO	-2.63%	15	5.7%	13%	492	▼	780	-29%	
SMGR	3,140	3,200	3,240	3,360	3,380	SMGR	-3.28%	19	-49.4%	1%	3,220	▼	6,550	-51%	
SRTG	1,885	1,940	2,090	2,200	2,270	SRTG	1.46%	5	27.4%	71%	1,225	▼	2,880	-27%	
TLKM	2,620	2,660	2,710	2,780	2,800	TLKM	-1.45%	12	-31.4%	8%	2,500	▼	4,240	-36%	
TOWR	595	610	655	680	700	TOWR	3.15%	10	-33.8%	7%	610	▼	1,030	-36%	
UNTR	23,900	24,475	26,775	27,925	29,075	UNTR	5.41%	5	18.3%	27%	21,100	▼	28,500	-6%	
UNVR	1,700	1,760	1,780	1,900	1,910	UNVR	-0.28%	19	-49.6%	3%	1,735	▼	3,580	-50%	

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Thursday, January 2, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,730	-1.44%	19			56.90%		2,730	60%	1,710	▼	3,350	-19%
ESSA	810	-1.22%	15			52.83%		810	65%	490	▼	1,010	-20%
PGAS	1,590	0.00%	7			40.71%		1,590	46%	1,090	▼	1,700	-6%
AMMN	8,475	2.42%	42			29.39%		8,475	36%	6,250	▼	15,000	-44%
SRTG	2,090	1.46%	5			27.44%		2,090	71%	1,225	▼	2,880	-27%
INDF	7,700	0.00%	7			19.38%		7,700	32%	5,850	▼	8,300	-7%
UNTR	26,775	5.41%	5			18.34%		26,775	27%	21,100	▼	28,500	-6%
PTBA	2,750	4.96%	6			12.70%		2,750	16%	2,380	▼	3,180	-14%
EXCL	2,250	0.00%	19			12.50%		2,250	13%	1,985	▼	2,650	-15%
SIDO	590	3.51%	16			12.38%		590	20%	492	▼	780	-24%
ACES	790	-0.63%	16			9.72%		790	11%	710	▼	995	-21%
ICBP	11,375	-0.44%	16			7.57%		11,375	18%	9,600	▼	12,875	-12%
ITMG	26,700	3.29%	5			4.09%		26,700	13%	23,575	▼	28,775	-7%
BBCA	9,675	-1.28%	22			2.93%		9,675	10%	8,775	▼	10,950	-12%
ADRO	2,430	-4.33%	3			2.10%		2,430	17%	2,070	▼	4,300	-43%
AMRT	2,850	1.79%	33			-2.73%		2,850	14%	2,490	▼	3,650	-22%
MEDC	1,100	-0.45%	5			-4.76%		1,100	8%	1,015	▼	1,635	-33%
CPIN	4,760	0.00%	38			-5.27%		4,760	8%	4,410	▼	5,650	-16%
BMRI	5,700	-1.72%	9			-5.79%		5,700	3%	5,525	▼	7,550	-25%
MTEL	645	-0.77%	25			-8.51%		645	17%	550	▼	710	-9%
BBTN	1,140	0.44%	5			-8.80%		1,140	3%	1,105	▼	1,610	-29%
ANTM	1,525	0.00%	15			-10.56%		1,525	30%	1,175	▼	1,845	-17%
ASII	4,900	-0.61%	6			-13.27%		4,900	14%	4,290	▼	5,750	-15%
KLBF	1,360	0.37%	20			-15.53%		1,360	9%	1,245	▼	1,795	-24%
INCO	3,620	1.12%	22			-16.01%		3,620	3%	3,500	▼	5,218	-31%
ARTO	2,430	2.97%	315			-16.21%		2,430	28%	1,895	▼	3,700	-34%
MBMA	458	0.88%	129			-18.21%		458	2%	448	▼	730	-37%
INKP	6,800	0.74%	7			-18.32%		6,800	3%	6,600	▼	10,000	-32%
GOTO	70	11.11%	#N/A			-18.60%		70	40%	50	▼	92	-24%
BBNI	4,350	-0.23%	8			-19.07%		4,350	2%	4,260	▼	6,250	-30%
PGEO	935	-1.58%	15			-20.09%		935	6%	880	▼	1,500	-38%
MAPI	1,410	4.44%	14			-21.23%		1,410	14%	1,240	▼	2,050	-31%
INTP	7,400	-2.63%	15			-21.28%		7,400	18%	6,275	▼	9,500	-22%
HRUM	1,035	0.98%	7			-22.47%		1,035	2%	1,015	▼	1,590	-35%
AKRA	1,120	0.00%	9			-24.07%		1,120	4%	1,075	▼	1,865	-40%
BBRI	4,080	-0.49%	10			-28.73%		4,080	1%	4,050	▼	6,450	-37%
BRPT	920	1.10%	336			-30.83%		920	17%	785	▼	1,458	-37%
TLKM	2,710	-1.45%	12			-31.39%		2,710	8%	2,500	▼	4,240	-36%
TOWR	655	3.15%	10			-33.84%		655	7%	610	▼	1,030	-36%
GGRM	13,275	0.00%	14			-34.69%		13,275	6%	12,500	▼	21,350	-38%
MDKA	1,615	2.87%	#N/A			-40.19%		1,615	4%	1,550	▼	2,970	-46%
BUKA	125	1.63%	#N/A			-42.13%		125	17%	107	▼	214	-42%
UNVR	1,885	2.45%	20			-46.60%		1,885	9%	1,735	▼	3,580	-47%
SMGR	3,290	-0.30%	19			-48.59%		3,290	2%	3,220	▼	6,550	-50%
ISAT	2,480	0.81%	14			-73.55%		2,480	17%	2,120	▼	3,063	-19%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Thursday, January 2, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	7,500	2.74%	#N/A	TPIA	7,500	42.86%	TPIA	7,500	134%	3,210	11,225	-33%
2 AMMN	8,475	2.42%	42	AMMN	8,475	29.39%	AMMN	8,475	36%	6,250	15,000	-44%
3 INDF	7,700	0.00%	7	INDF	7,700	19.38%	INDF	7,700	32%	5,850	8,300	-7%
4 UNTR	26,775	5.41%	5	UNTR	26,775	18.34%	UNTR	26,775	27%	21,100	28,500	-6%
5 ICBP	11,375	-0.44%	16	ICBP	11,375	7.57%	ICBP	11,375	18%	9,600	12,875	-12%
6 BBKA	9,675	-1.28%	22	BBKA	9,675	2.93%	BBKA	9,675	10%	8,775	10,950	-12%
7 ADRO	2,430	-4.33%	3	ADRO	2,430	2.10%	ADRO	2,430	17%	2,070	4,300	-43%
8 AMRT	2,850	1.79%	33	AMRT	2,850	-2.73%	AMRT	2,850	14%	2,490	3,650	-22%
9 CPIN	4,760	0.00%	38	CPIN	4,760	-5.27%	CPIN	4,760	8%	4,410	5,650	-16%
10 BMRI	5,700	-1.72%	9	BMRI	5,700	-5.79%	BMRI	5,700	3%	5,525	7,550	-25%
11 ANTM	1,525	0.00%	15	ANTM	1,525	-10.56%	ANTM	1,525	30%	1,175	1,845	-17%
12 ASII	4,900	-0.61%	6	ASII	4,900	-13.27%	ASII	4,900	14%	4,290	5,750	-15%
13 KLBF	1,360	0.37%	20	KLBF	1,360	-15.53%	KLBF	1,360	9%	1,245	1,795	-24%
14 INKP	6,800	0.74%	7	INKP	6,800	-18.32%	INKP	6,800	3%	6,600	10,000	-32%
15 GOTO	70	11.11%	#N/A	GOTO	70	-18.60%	GOTO	70	40%	50	92	-24%
16 BBNI	4,350	-0.23%	8	BBNI	4,350	-19.07%	BBNI	4,350	2%	4,260	6,250	-30%
17 BBRI	4,080	-0.49%	10	BBRI	4,080	-28.73%	BBRI	4,080	1%	4,050	6,450	-37%
18 BRPT	920	1.10%	336	BRPT	920	-30.83%	BRPT	920	17%	785	1,458	-37%
19 TLKM	2,710	-1.45%	12	TLKM	2,710	-31.39%	TLKM	2,710	8%	2,500	4,240	-36%
20 MDKA	1,615	2.87%	#N/A	MDKA	1,615	-40.19%	MDKA	1,615	4%	1,550	2,970	-46%
21 UNVR	1,885	2.45%	20	UNVR	1,885	-46.60%	UNVR	1,885	9%	1,735	3,580	-47%

  

Sector Weights for Monday, June 3, 2024		Industry Group Weights for Monday, June 3, 2024	
Sector N Weight%	Weight%	Industry Group Name	Weight%
Financials	57.94	Banks	57.94
Materials	12.77	Materials	12.77
Consumer Staples	8.48	Telecommunication Services	7.6
Communication Services	7.6	Food Beverage & Tobacco	4.6
Industrials	4.59	Capital Goods	4.59
Energy	3.85	Energy	3.85
Consumer Discretionary	3.1	Consumer Discretionary Distribution & Retail	3.1
Health Care	1.66	Consumer Staples Distribution & Retail	2.62
		Pharmaceuticals, Biotechnology & Life Sciences	1.66
		Household & Personal Products	1.26

  

INDONESIA	NEXT
- MSCI Global Standard Indexes List	November 2024 Index Review
Additions -	o Announcement date: 7 November 2024
Deletions ANTM	o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Thursday, January 2, 2025

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	16,000	0.00%	512		226.53%	PANI	16,000	274%	4,280	19,650	-19%
BRMS	346	4.22%	153		103.53%	BRMS	346	172%	127	505	-31%
JPFA	1,940	3.47%	11		64.41%	JPFA	1,940	84%	1,055	2,030	-4%
PNLF	430	-2.27%	10		62.88%	PNLF	430	78%	242	520	-17%
BRIS	2,730	-1.44%	19		56.90%	BRIS	2,730	60%	1,710	3,350	-19%
ESSA	810	-1.22%	15		52.83%	ESSA	810	65%	490	1,010	-20%
PGAS	1,590	0.00%	7		40.71%	PGAS	1,590	46%	1,090	1,700	-6%
MAPA	1,070	5.42%	21		30.49%	MAPA	1,070	57%	680	1,175	-9%
AMMN	8,475	2.42%	42		29.39%	AMMN	8,475	36%	6,250	15,000	-44%
SRTG	2,090	1.46%	5		27.44%	SRTG	2,090	71%	1,225	2,880	-27%
INDF	7,700	0.00%	7		19.38%	INDF	7,700	32%	5,850	8,300	-7%
UNTR	26,775	5.41%	5		18.34%	UNTR	26,775	27%	21,100	28,500	-6%
PTBA	2,750	4.96%	6		12.70%	PTBA	2,750	16%	2,380	3,180	-14%
EXCL	2,250	0.00%	19		12.50%	EXCL	2,250	13%	1,985	2,650	-15%
SIDO	590	3.51%	16		12.38%	SIDO	590	20%	492	780	-24%
MYOR	2,780	1.46%	20		11.65%	MYOR	2,780	26%	2,200	3,010	-8%
NISP	1,315	0.00%	6		11.44%	NISP	1,315	12%	1,175	1,445	-9%
ELSA	432	-0.46%	5		11.34%	ELSA	432	16%	374	545	-21%
ACES	790	-0.63%	16		9.72%	ACES	790	11%	710	995	-21%
HEAL	1,630	1.88%	44		9.40%	HEAL	1,630	54%	1,060	1,710	-5%
GJTL	1,120	2.75%	3		8.21%	GJTL	1,120	12%	1,000	1,490	-25%
ICBP	11,375	-0.44%	16		7.57%	ICBP	11,375	18%	9,600	12,875	-12%
ENRG	230	6.48%	5		4.55%	ENRG	230	45%	159	310	-26%
INDY	1,495	3.46%	8		4.18%	INDY	1,495	29%	1,155	1,825	-18%
ITMG	26,700	3.29%	5		4.09%	ITMG	26,700	13%	23,575	28,775	-7%
BBCA	9,675	-1.28%	22		2.93%	BBCA	9,675	10%	8,775	10,950	-12%
ADRO	2,430	-4.33%	3		2.10%	ADRO	2,430	17%	2,070	4,300	-43%
BNGA	1,730	0.29%	6		2.06%	BNGA	1,730	6%	1,625	2,220	-22%
TBIG	2,100	-2.33%	29		0.48%	TBIG	2,100	31%	1,600	2,180	-4%
SCMA	167	9.15%	17		-1.76%	SCMA	167	43%	117	199	-16%
AUTO	2,300	3.60%	5		-2.54%	AUTO	2,300	28%	1,795	2,680	-14%
AMRT	2,850	1.79%	33		-2.73%	AMRT	2,850	14%	2,490	3,650	-22%
MEDC	1,100	-0.45%	5		-4.76%	MEDC	1,100	8%	1,015	1,635	-33%
ERAA	404	-0.49%	6		-5.16%	ERAA	404	9%	370	486	-17%
CPIN	4,760	0.00%	38		-5.27%	CPIN	4,760	8%	4,410	5,650	-16%
BMRI	5,700	-1.72%	9		-5.79%	BMRI	5,700	3%	5,525	7,550	-25%
MPMX	985	0.00%	8		-6.19%	MPMX	985	8%	915	1,095	-10%
MTEL	645	-0.77%	25		-8.51%	MTEL	645	17%	550	710	-9%
BBTN	1,140	0.44%	5		-8.80%	BBTN	1,140	3%	1,105	1,610	-29%
ANTM	1,525	0.00%	15		-10.56%	ANTM	1,525	30%	1,175	1,845	-17%
MIKA	2,540	-1.17%	33		-10.88%	MIKA	2,540	13%	2,250	3,310	-23%
JSMR	4,330	0.00%	8		-11.09%	JSMR	4,330	10%	3,940	5,700	-24%
ADMR	1,200	5.73%	6		-11.76%	ADMR	1,200	14%	1,055	1,600	-25%
PWON	398	-0.50%	8		-12.33%	PWON	398	9%	366	530	-25%
BSDE	945	-0.53%	7		-12.50%	BSDE	945	9%	870	1,340	-29%
ASSA	690	2.99%	13		-12.66%	ASSA	690	13%	610	915	-25%
ASII	4,900	-0.61%	6		-13.27%	ASII	4,900	14%	4,290	5,750	-15%
SMRA	490	0.00%	8		-14.78%	SMRA	490	2%	480	730	-33%
KLBF	1,360	0.37%	20		-15.53%	KLBF	1,360	9%	1,245	1,795	-24%
INCO	3,620	1.12%	22		-16.01%	INCO	3,620	3%	3,500	5,218	-31%
ARTO	2,430	2.97%	315		-16.21%	ARTO	2,430	28%	1,895	3,700	-34%
CTRA	980	0.51%	9		-16.24%	CTRA	980	4%	940	1,430	-31%
EMTK	492	1.23%	65		-16.61%	EMTK	492	41%	350	625	-21%

29	TKIM	5,975	0.84%	8
	MBMA	458	0.88%	129
32	INKP	6,800	0.74%	7
	GOTO	70	11.11%	#N/A
2	BBNI	4,350	-0.23%	8
	AVIA	400	-2.44%	15
54	PGEO	935	-1.58%	15
	MAPI	1,410	4.44%	14
24	INTP	7,400	-2.63%	15
	PTPP	336	0.00%	4
15	BFIN	945	0.53%	9
	HRUM	1,035	0.98%	7
47	AKRA	1,120	0.00%	9
	NCKL	755	-0.66%	8
53	MNCN	276	-1.43%	3
	BBRI	4,080	-0.49%	10
52	BRPT	920	1.10%	336
	TLKM	2,710	-1.45%	12
11	BMTR	183	-2.14%	5
	TOWR	655	3.15%	10
9	GGRM	13,275	0.00%	14
	MDKA	1,615	2.87%	#N/A
6	BUKA	125	1.63%	#N/A
	BTPS	925	1.09%	8
75	UNVR	1,885	2.45%	20
	SMGR	3,290	-0.30%	19
33	ISAT	2,480	0.81%	14

TKIM		-18.15%
MBMA		-18.21%
INKP		-18.32%
GOTO		-18.60%
BBNI		-19.07%
AVIA		-20.00%
PGEO		-20.09%
MAPI		-21.23%
INTP		-21.28%
PTPP		-21.50%
BFIN		-21.58%
HRUM		-22.47%
AKRA		-24.07%
NCKL		-24.50%
MNCN		-28.50%
BBRI		-28.73%
BRPT		-30.83%
TLKM		-31.39%
BMTR		-31.72%
TOWR		-33.84%
GGRM		-34.69%
MDKA		-40.19%
BUKA		-42.13%
BTPS		-45.27%
UNVR		-46.60%
SMGR		-48.59%
ISAT		-73.55%

TKIM	5,975	1%	5,900	▼	9,075	-34%
MBMA	458	2%	448	▼	730	-37%
INKP	6,800	3%	6,600	▼	10,000	-32%
GOTO	70	40%	50	▼	92	-24%
BBNI	4,350	2%	4,260	▼	6,250	-30%
AVIA	400	12%	358	▼	610	-34%
PGEO	935	6%	880	▼	1,500	-38%
MAPI	1,410	14%	1,240	▼	2,050	-31%
INTP	7,400	18%	6,275	▼	9,500	-22%
PTPP	336	24%	272	▼	625	-46%
BFIN	945	18%	800	▼	1,380	-32%
HRUM	1,035	2%	1,015	▼	1,590	-35%
AKRA	1,120	4%	1,075	▼	1,865	-40%
NCKL	755	3%	730	▼	1,085	-30%
MNCN	276	1%	274	▼	422	-35%
BBRI	4,080	1%	4,050	▼	6,450	-37%
BRPT	920	17%	785	▼	1,458	-37%
TLKM	2,710	8%	2,500	▼	4,240	-36%
BMTR	183	0%	183	▼	282	-35%
TOWR	655	7%	610	▼	1,030	-36%
GGRM	13,275	6%	12,500	▼	21,350	-38%
MDKA	1,615	4%	1,550	▼	2,970	-46%
BUKA	125	17%	107	▼	214	-42%
BTPS	925	6%	875	▼	1,775	-48%
UNVR	1,885	9%	1,735	▼	3,580	-47%
SMGR	3,290	2%	3,220	▼	6,550	-50%
ISAT	2,480	17%	2,120	▼	3,063	-19%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar  
**IDX80** adalah Indeks yang mengukur kinerja harga dari  
 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar  
 besar serta didukung oleh fundamental perusahaan yang baik.

## LQ 45 Performance

### \*Top Gainer\*

GOTO 70 (11.1%)  
UNTR 26,775 (5.4%)  
PTBA 2,750 (4.9%)  
MAPI 1,410 (4.4%)  
SIDO 590 (3.5%)

### \*Top Volume\*

GOTO 70 (64.8 Mn Lot)  
BUKA 125 (1.7 Mn Lot)  
BBRI 4,080 (1.5 Mn Lot)  
BMRI 5,700 (0.9 Mn Lot)  
ADRO 2,430 (0.7 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,080 (39k x)  
BBCA 9,675 (21k x)  
ADRO 2,430 (20k x)  
GOTO 70 (17k x)  
BMRI 5,700 (16k x)

### \*Top Loser\*

ADRO 2,430 (-4.3%)  
INTP 7,400 (-2.6%)  
BMRI 5,700 (-1.7%)  
PGEO 935 (-1.5%)  
TLKM 2,710 (-1.4%)

### \*Top Value\*

BBRI 4,080 (628.9 IDR Bn)  
BMRI 5,700 (552.5 IDR Bn)  
BBCA 9,675 (547.2 IDR Bn)  
GOTO 70 (435.8 IDR Bn)  
TLKM 2,710 (202.4 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

WAPO 136 (34.6%)  
MMIX 130 (34%)  
KEJU 810 (24.6%)  
SSMS 1,300 (22.6%)  
TRST 600 (22.4%)

### \*Top Volume\*

GOTO 70 (64.8 Mn Lot)  
BRMS 346 (5.7 Mn Lot)  
BUMI 118 (4.3 Mn Lot)  
SCMA 167 (3.6 Mn Lot)  
DOOH 58 (3.5 Mn Lot)

### \*Top Frekuensi\*

AWAN 346 (103k x)  
BTEK 3 (54k x)  
BBRI 4,080 (39k x)  
PSAB 234 (24k x)  
VERN 162 (21k x)

### \*Top Loser\*

VTNY 170 (-14.5%)  
ANDI 6 (-14.2%)  
JGLE 6 (-14.2%)  
KREN 6 (-14.2%)  
BBHI 700 (-13%)

### \*Top Value\*

BBRI 4,080 (628.9 IDR Bn)  
BMRI 5,700 (552.5 IDR Bn)  
BBCA 9,675 (547.2 IDR Bn)  
GOTO 70 (435.8 IDR Bn)  
AADI 8,475 (268.9 IDR Bn)

# ECONOMIC CALENDAR



Monday December 30 2024		Actual	Previous	Consensus	Forecast	
9:45 PM	US	<a href="#">Chicago PMI</a> DEC	36.9	40.2	42.5	43
10:00 PM	US	<a href="#">Pending Home Sales MoM</a> NOV	2.20%	1.8% @	0.70%	0.90%
10:00 PM	US	<a href="#">Pending Home Sales YoY</a> NOV	6.90%	5.40%		5.80%
10:30 PM	US	<a href="#">Dallas Fed Manufacturing Index</a> DEC	3.4	-2.7		-0.4
Tuesday December 31 2024		Actual	Previous	Consensus	Forecast	
Tuesday December 31 2024		Actual	Previous	Consensus	Forecast	
8:30 AM	CN	<a href="#">NBS Manufacturing PMI</a> DEC	50.1	50.3	50.3	50.5
8:30 AM	CN	<a href="#">NBS Non Manufacturing PMI</a> DEC	52.2	50	50.2	50.4
9:00 PM	US	<a href="#">S&amp;P/Case-Shiller Home Price MoM</a> OCT	-0.20%	-0.30%		-0.20%
9:00 PM	US	<a href="#">S&amp;P/Case-Shiller Home Price YoY</a> OCT	4.20%	4.60%	4.10%	4.40%
Wednesday January 01 2025		Actual	Previous	Consensus	Forecast	
4:30 AM	US	<a href="#">API Crude Oil Stock Change</a> DEC/27	-1.442M	-3.2M @	-3M	
Thursday January 02 2025		Actual	Previous	Consensus	Forecast	
8:45 AM	CN	<a href="#">Caixin Manufacturing PMI</a> DEC		51.5	51.7	51.8
11:00 AM	ID	<a href="#">Inflation Rate YoY</a> DEC		1.55%	1.60%	1.70%
4:00 PM	EA	<a href="#">HCOB Manufacturing PMI Final</a> DEC		45.2	45.2	45.2
7:00 PM	US	<a href="#">MBA 30-Year Mortgage Rate</a> DEC/27		6.75%		
8:30 PM	US	<a href="#">Initial Jobless Claims</a> DEC/28		219K	224K	222.0K
9:45 PM	US	<a href="#">S&amp;P Global Manufacturing PMI Final</a> DEC		49.7	48.3	48.3
11:00 PM	US	<a href="#">EIA Crude Oil Stocks Change</a> DEC/27				
11:00 PM	US	<a href="#">EIA Gasoline Stocks Change</a> DEC/27				
Friday January 03 2025		Actual	Previous	Consensus	Forecast	
10:00 PM	US	<a href="#">ISM Manufacturing PMI</a> DEC		48.4	48.3	48.5
10:00 PM	US	<a href="#">ISM Manufacturing Employment</a> DEC		48.1		48.6
Monday January 06 2025		Actual	Previous	Consensus	Forecast	
8:45 AM	CN	<a href="#">Caixin Services PMI</a> DEC		51.5		51.1
4:00 PM	EA	<a href="#">HCOB Composite PMI Final</a> DEC		48.3	49.5	49.5
4:00 PM	EA	<a href="#">HCOB Services PMI Final</a> DEC		49.5	51.4	51.4
9:45 PM	US	<a href="#">S&amp;P Global Composite PMI Final</a> DEC		54.9		53
9:45 PM	US	<a href="#">S&amp;P Global Services PMI Final</a> DEC		56.1	58.5	58.5
10:00 PM	US	<a href="#">Factory Orders MoM</a> NOV		0.20%		0.30%

# CORPORATE ACTION



Thursday, January 2, 2025

## PENGUMUMAN

### UNUSUAL MARKET ACTIVITY (UMA)

24 Des	UMA (IOTF)
20 Des	UMA (MIKA)
19 Des	UMA (IPAC)
19 Des	UMA (MARK)
18 Des	UMA (NINE)
18 Des	UMA (KJEN)
17 Des	UMA (AKSI)
16 Des	UMA (RIGS)
16 Des	UMA (SKBM)
13 Des	UMA (SAPX)

### SUSPEND / UNSUSPEND

30 Des	Pembukaan Kembali (GPSO)
27 Des	Pembukaan Kembali (JSPT)
27 Des	Penghentian Sementara (KJEN)
27 Des	Pembukaan Kembali (AYLS)
27 Des	Pembukaan Kembali (DWGL)
24 Des	Penghentian Sementara (AYLS)
24 Des	Pembukaan Kembali (KJEN)
23 Des	Penghentian Sementara (KJEN)
23 Des	Pembukaan Kembali FUTR-W)
23 Des	Pembukaan Kembali PACK-W)

## AKSI KORPORASI

### 23 DESEMBER 2024!

- Cash Dividend [Distribution]: IPCC
- Right Issue [Distribution]: GMFI
- Public Expose [Public Expose]: BEEF
- RUPS [Jam 15:30:00]: KOKA, MHKI, VIVA, MDIA

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### 24 DESEMBER 2024!

- Bonus [Distribution]: UFOE
- Cash Dividend [Distribution]: XIIT, XISC
- RUPS [Jam 10:00:00]: LOPI

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### 27 DESEMBER 2024!

- Bonus [Cum]: KEJU
- Cash Dividend [Distribution]: NELY, TBIG
- Stock Split [Cum]: PTRO
- IPO [Effective]: DGWG
- RUPS [Jam 10:00:00]: IFSH, BSWD

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### 30 DESEMBER 2024!

- Bonus [Ex]: KEJU
- Stock Split [Ex]: PTRO
- RUPS [Jam 10:00:00]: PACK, CMNP, SKYB

\*Data pengumuman diambil terakhir pada hari :

Kamis, 02 January 2025 pukul 08:24:00

# DISCLAIMER



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